

Project Configuration and Administration

Overall the following features are available through the **Project Configuration Tab**:

- Custom Fields for Requirements
- External Requirement Sources
- Edit Baselines
- Custom Fields for Test Cases
- Custom fields for Test Steps
- Status computation rules for Test Cases
- Manage Project User Roles
- Custom ID Configuration

The screenshot shows the JIRA Project Configuration page for Requirements. The page is divided into two main sections: Custom Fields and External Sources.

Custom Fields Section:

Custom Field Name	Scope	Field Type	Field Unit	Field Options	Editable	Enable
< Enter new Custom Field >						
Test Hierarchical	Local	Hierarchical View		Hierarchical 1, Hierarchical 1.1, Hierarchical 1.2, Hierarchical 2, Hierarchical 3	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test Date	Local	Date			<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test Real	Local	Real value			<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test Int	Local	Integer			<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test RT	Local	Rich text area			<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test PT	Local	Text			<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test MSL	Local	Multi select list		MSL 1, MSL 2, MSL 3	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Test SSL	Local	Single select list		SSL 1, SSL 2, SSL 3	<input type="checkbox"/>	<input checked="" type="checkbox"/>

External Sources Section:

Name	Description
<Source Name>	

Custom Fields for Requirements / Test Cases / Test Steps

The system has

- Global Custom Fields
- Project Specific Custom Fields

The Global Custom Field configuration mechanism is same as explained here [RMsis Application Configuration](#).

At Project Level, the creation and deletion of custom fields works exactly as in the Global Configuration but the following rules apply:

- All Global Custom Fields are available for the Project, but the Manager / Administrator can Enable / Disable these fields for the project.
- Project Specific Custom Fields can be created.
- When a new Global Field is created, it is disabled by default in existing projects.
- When a new Project is created,
 - all the Global Custom Fields become visible in the project.
 - all the fields in enabled state are enabled in the project.

Status Computation Rules for Requirements

RMsis provides an option to automatically compute the status of requirements, based on the statuses of Test Cases linked with the requirement.

The rules can be specified as a set in the following format

- IF
 - STATUS OF Any TC | All TC
 - EQUALS Pass | Fail | Pass with Exception | Blocked | ???

- THEN
 - SET STATUS of REQUIREMENT to
 - OPEN | CLOSED | COMPLETED | ???
- **Note : The system currently does not check for ambiguous set of rules.**

» Status Computation Rules for Requirements				
Any/All	Test Case Status		Requirement Status	Enable
<input type="checkbox"/>	If status of all test cases are	Pass, Pass with Exception	then set requirement status to	Closed

Status Computation Rules for test cases

RMSis provides an option to automatically compute the status of a Test Case in a Test Run, based on the statuses of it's Test Steps.

The rules can be specified as a set in the following format

- IF
 - STATUS OF Any TS | All TS
 - EQUALS Pass | Fail | Pass with Exception | Blocked | ???
- THEN
 - SET STATUS of TC to
 - Pass | Fail | Pass with Exception | Blocked | ???
- **Note : The system currently does not check for ambiguous set of rules.**

» Status Computation Rules				
Any/All	Test Step Status		Test Case Status	Enable
<input type="checkbox"/>	If status of all test steps are	Pass	then set test case status to	Pass
<input type="checkbox"/>	If status of any test step is	Pass with Exception	then set test case status to	Pass with Exception
<input type="checkbox"/>	If status of any test step is	Fail	then set test case status to	Fail
<input type="checkbox"/>	If status of any test step is	Blocked	then set test case status to	Blocked
<input type="checkbox"/>	If status of any test step is	???	then set test case status to	???

External Sources

External Source Name and Description can be entered by clicking on respective cells.

» External Sources	
Name	Description
<Source Name>	
XYZ Reseller in US	Block, Street Address, City, State, US

Edit Baselines

Key points regarding Baseline editing

- All data is preserved, so data corresponding to a Baseline can be recovered, if necessary.
- This operation only deletes the Baselines from the user view.
- All user operations are recorded and displayed in Activity column.

User can

- Edit Baseline Name or Description by clicking on respective cell.
- Select and delete or un-delete a baseline.
- View
 - Visible Baselines
 - Deleted Baselines
 - All Baselines

» **Baselines** ? Help

Show: 10 Delete Un-Delete Visible Baselines Search

	Name	Description	Activity
<input type="checkbox"/>	Alpha BL		
<input type="checkbox"/>	Alpha BL 1	Alpha BL 1	

Now Showing 1 to 2 of 2 rows First Previous 1 Next Last

Reset Sync

After you click on the "Reset Sync" button, all JIRA issues will be re-synced with RMsis.

This button should be used when the sync status of a JIRA issue displayed in RMsis does not match with the status in JIRA OR when a JIRA issue is not visible in RMsis.

Global Configuration

» **Reset Project Sync Status**

Reset Sync

Manage Project User Roles

Manager can associate users with roles in a project. Following operations can be performed by Manager:

- **Assign Role to a User:** To assign role to a user, click on "Roles" column and row corresponding to the user. After a panel appears, check on the desired role and close.
- **Un-assign Role to a User:** To un-assign role to a user, click on "Roles" column and row corresponding to the user. After a panel appears, un-check the desired role and close.

Global Configuration


» **Manage Project Users Roles** ? Help

Show: 10 Search

User-name	Name	Email	Roles
admin	admin	admin@example.com	Manager
user2	user2	user2@example.com	
user1	user1	user1@example.com	

Now Showing 1 to 3 of 3 rows

Analyst X
 Team Member
 Customer
 Test Manager
 Testing Team Member
 Tester

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Custom ID Configuration

Custom ID's are dynamically generated to aid in documentation. A detailed description is available at [Defining and using Custom-Id for Requirements](#).